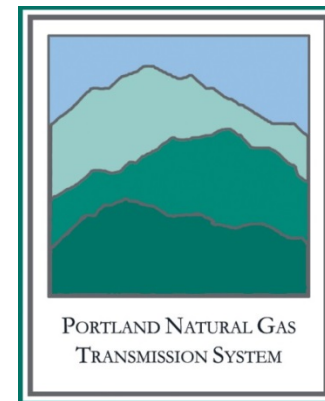




Connecticut Power & Energy Society

Project Development: PNGTS' Natural Gas
Infrastructure Projects Serving Customers in
Connecticut

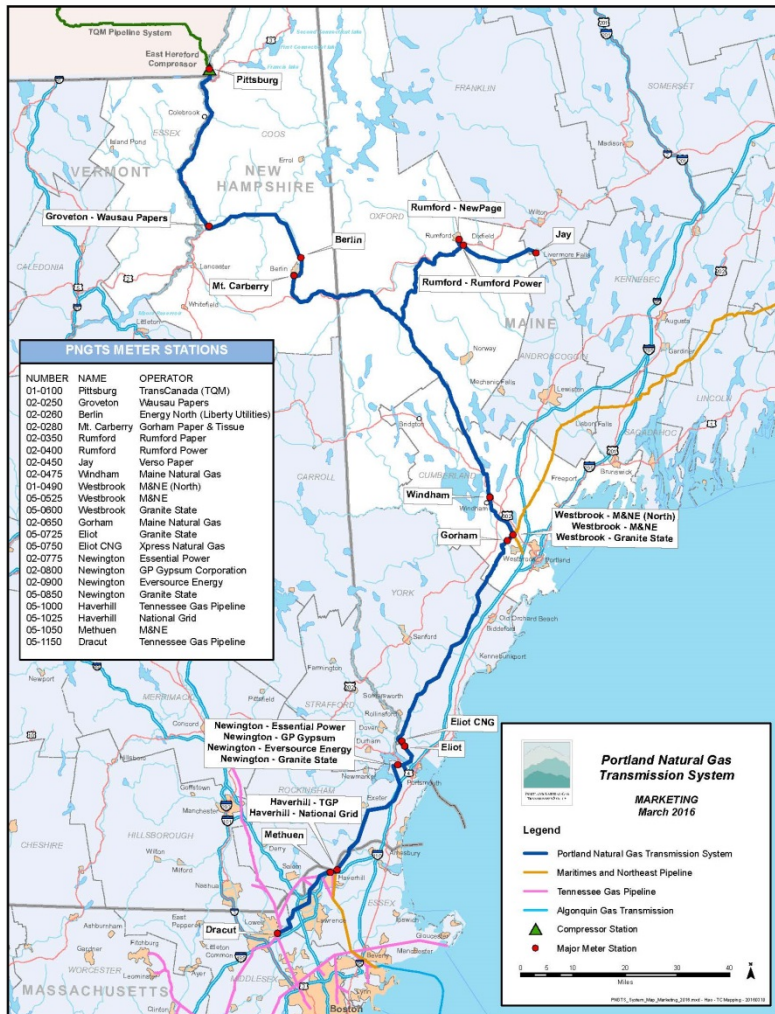
April 13, 2016



Forward Looking Statement

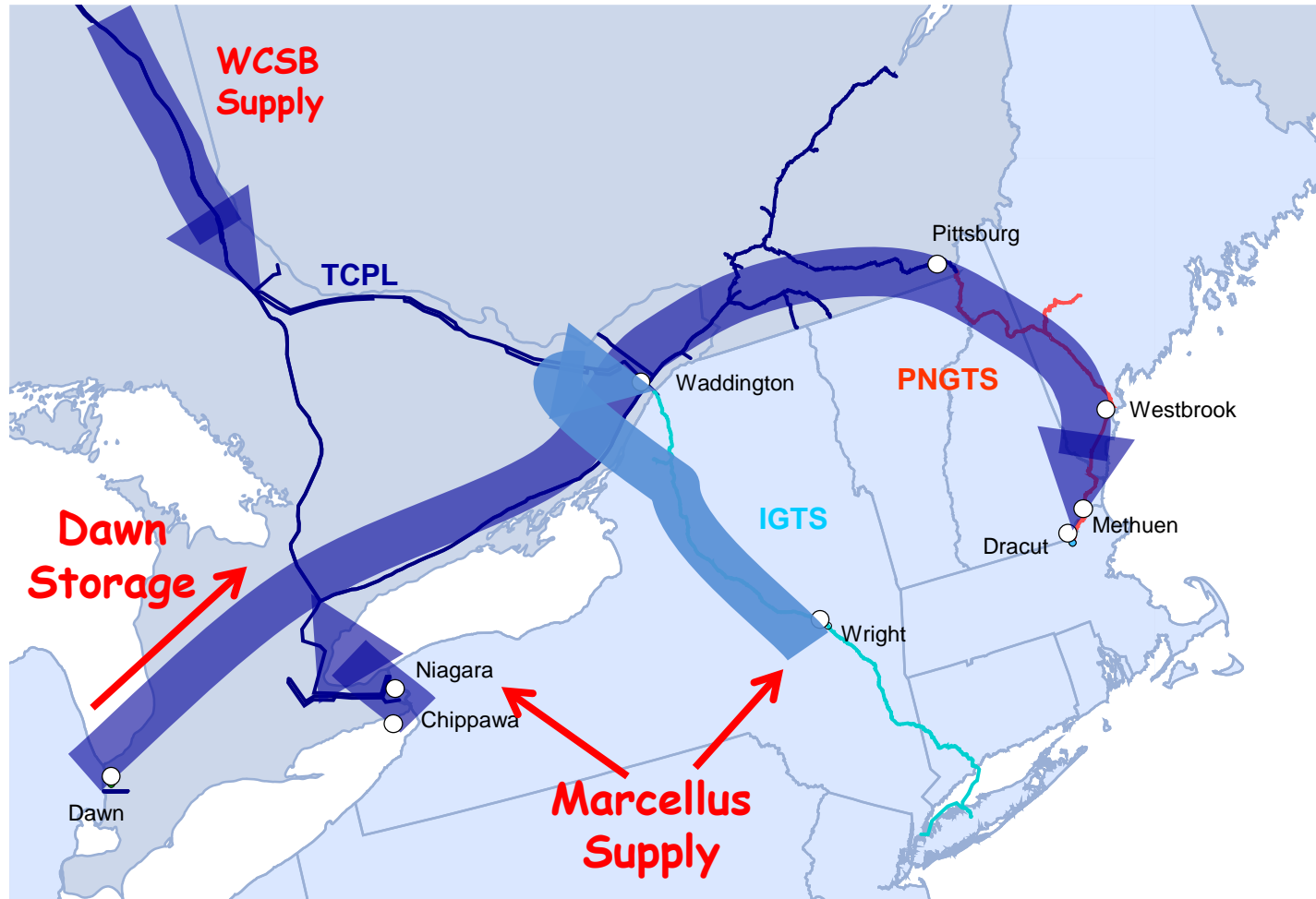
This presentation may contain certain information that is forward-looking and is subject to important risks and uncertainties. The words "anticipate", "expect", "believe", "may", "should", "estimate", "project", "outlook", "forecast" or other similar words are used to identify such forward-looking information. Forward-looking statements in this presentation are intended to provide information regarding TransCanada and its subsidiaries, including management's assessment of PNGTS' future financial and operations plans and outlook. Forward-looking statements in this document may include, among others, statements regarding the anticipated business prospects and financial performance of PNGTS, expectations or projections about the future, and strategies and goals for growth and expansion. All forward-looking statements reflect TransCanada's beliefs and assumptions based on information available at the time the statements were made. Actual results or events may differ from those predicted in these forward-looking statements. Factors that could cause actual results or events to differ materially from current expectations include, among others, the ability of PNGTS to successfully implement its strategic initiatives and whether such strategic initiatives will yield the expected benefits, the operating performance of PNGTS, the availability and price of energy commodities, capacity payments, regulatory processes and decisions, changes in environmental and other laws and regulations, competitive factors in the pipeline and energy sectors, construction and completion of capital projects, and the current economic conditions in North America. By its nature, forward looking information is subject to various risks and uncertainties, which could cause actual results and experience to differ materially from the anticipated results or expectations expressed.. PNGTS undertakes no obligation to update publicly or revise any forward-looking information, whether as a result of new information, future events or otherwise, except as required by law.

PNGTS Serves New England

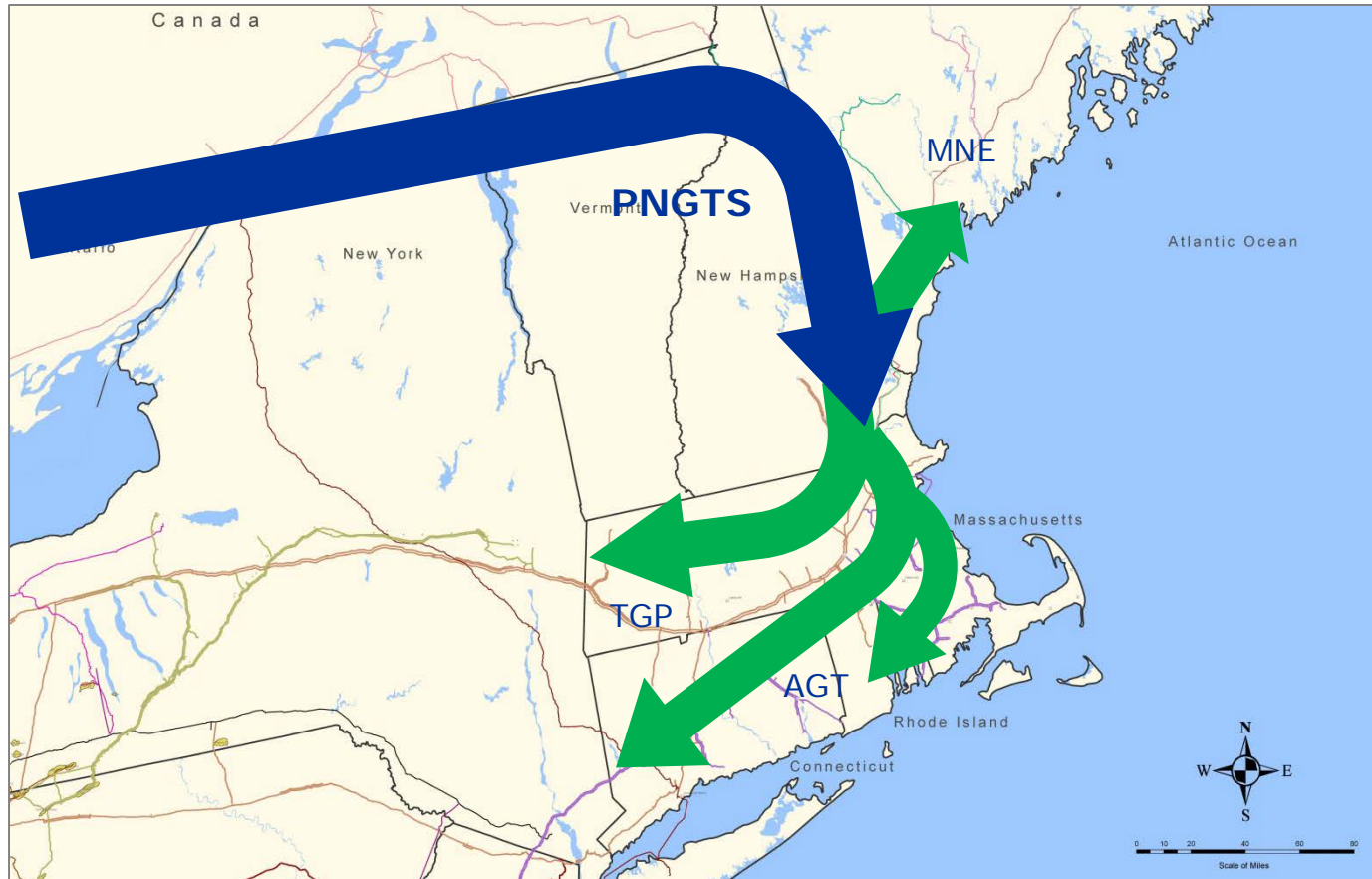


- **In-Service 1999**
- **No Compressors on System**
 - All pressure provided upstream by TransCanada
- **Approximately 300 miles of existing 24" and 30" pipe thru NH, ME, MA**
 - Delivers to TGP at Dracut & Haverhill, MA
 - Delivers to MNE at Westbrook, ME and Methuen, MA
- **210K Dth/day current capacity**

PNGTS Delivers Marcellus Gas Now



PNGTS Backfeeds New England Grid



PNGTS: Speed to Market, Less Uncertainty

- **Continent to Coast (“C2C”)**
 - 2017 Start; 100K Dth/day
 - **No build** on PNGTS
- **PNGTS Current Capacity Offer**
 - 2018 Start; Up to additional 100K Dth/day
 - Last **“No build”** capacity on PNGTS
- **Incremental Capacity – Built to Order**
 - Can add up to incremental 500K Dth/day new capacity
 - Scalable increments; 2018/2019 Start
 - Would involve build on PNGTS, depending on volume
 - Looping, compression on existing pipe
- ***“Pipe in the ground > line on a map”***

✓ **Considerations**

- ✓ Utilize/Optimize existing assets
- ✓ No/Low build reduces uncertainty
- ✓ Speed to market

✓ **Reliability**

- ✓ Diversify deliveries and sources

✓ **PNGTS: Part of the portfolio**

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